Limited Review Report on the Unaudited Standalone Financial Results of Haldyn Glass Limited for the Quarter Ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Haldyn Glass Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Haldyn Glass Limited ("the Company") for the quarter ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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KNAV & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UAC: 2026-235-IN

KNAV & CO. LLP
Chartered Accountants
Smartworks Fleet House, 1st Floor, Metro Station Marol Naka, Andheri–Kurla Road, Gamdevi, Marol, Andheri East, Mumbai, Maharashtra, India. Pincode: 400059
Telephone: +91 22 6164 4800 Email: admin@knav.co.in

KNAV & CO. (a Partnership Firm – with ICAI registration number 120458W) is converted with effect from May 12, 2020, into KNAV & CO. LLP (a Limited Liability Partnership with LLP identity no. LLPIN AAS-4252 and ICAI registration number 120458W/W100679).

Limited Review Report on the Unaudited Standalone Financial Results of Haldyn Glass Limited for the Quarter Ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended *(continued)*

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatements.

For KNAV & CO. LLP
Chartered Accountants
(Firm Registration No: 120458W/W100679)

Samir Parmar
Partner
Membership No: 113505
UDIN: 26113505PRGVE2522
Place: Mumbai
Date: November 05, 2026

Haldyn Glass Ltd.

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Registered Office: Village Gavasad, Taluka Padra, Dist. Vadodara – Gujarat – 391 430 Tel: 02662242339, Fax: 02662 245081, E-mail: baroda@haldyn.com, Web: www.haldynglass.com

Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(Rupees in lakhs unless otherwise specified)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	a) Revenue from operations	13,973.75	13,868.78	11,571.03	27,842.53	23,072.54	46,366.66
	b) Other income	134.66	88.65	427.04	223.31	440.36	898.62
	Total income	**14,108.41**	**13,957.43**	**11,998.07**	**28,065.84**	**23,512.90**	**47,265.28**
2	**Expenses**						
	a) Cost of materials consumed	2,937.68	2,672.69	2,877.35	5,610.37	5,415.60	10,732.19
	b) Purchase of stock-in-trade	368.19	325.95	277.32	694.14	688.81	1,157.20
	c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	128.10	1,062.73	(383.64)	1,190.83	(130.58)	648.90
	d) Employee benefits expense	1,357.46	1,413.59	1,226.28	2,771.05	2,477.14	4,889.33
	e) Finance costs	273.46	286.66	341.75	560.12	703.36	1,337.17
	f) Depreciation and amortisation expense	757.59	737.38	796.10	1,494.97	1,555.34	3,044.12
	g) Other expenses	7,007.68	6,220.69	6,263.38	13,228.37	11,654.43	22,770.82
	Total expenses	12,830.16	12,719.69	11,398.54	25,549.85	22,364.10	44,579.73
3	**Profit before exceptional items and tax (1-2)**	1,278.25	1,237.74	599.53	2,515.99	1,148.80	2,685.55
4	Exceptional items - impact of new labour code	-	-	-	-	-	183.12
5	**Profit before tax (3-4)**	1,278.25	1,237.74	599.53	2,515.99	1,148.80	2,502.43
6	**Tax expense:**						
	a) Current tax	352.60	341.42	38.57	694.02	67.54	190.39
	b) Deferred tax charge / (credit)	(28.48)	(27.59)	116.95	(56.07)	235.79	480.17
	c) Tax of earlier years [short / (excess)]	-	-	-	-	-	-
	Total tax expense	324.12	313.83	155.52	637.95	303.33	670.56
7	**Profit for the period / year (5-6)**	954.13	923.91	444.01	1,878.04	845.47	1,831.87
8	**Other comprehensive income**						
	Items that will not be reclassified subsequently to profit and loss						
	- Remeasurements of defined benefit liability - gain / (loss)	(4.48)	(4.48)	(8.84)	(8.96)	(17.67)	(17.92)
	- Fair value of equity instruments - gain / (loss)	22.44	90.68	(33.89)	113.12	(24.25)	0.66
	- Income tax relating to remeasurements of defined benefit - (charge) / credit	1.13	1.13	2.23	2.26	4.45	4.51
	- Income tax relating to fair value of equity instruments - (charge) / credit	(3.21)	(12.97)	4.85	(16.18)	3.47	(0.09)
	items that will be reclassified subsequently to profit and loss	-					
	- Effective portion of gain / (loss) on hedging instruments	(18.71)	76.00	(202.10)	57.29	(306.67)	(623.20)
	- Income tax relating to effective portion of gain / loss on hedging instruments - (charge) / credit	4.71	(19.13)	50.87	(14.42)	77.18	156.85
	Total other comprehensive income / (loss)	**1.88**	**131.23**	**(186.88)**	**133.11**	**(263.49)**	**(479.19)**
9	**Total comprehensive income for the period / year (net of tax) (7+8)**	**956.01**	**1,055.14**	**257.13**	**2,011.15**	**581.98**	**1,352.68**
10	Paid-up equity share capital	537.52	537.52	537.52	537.52	537.52	537.52
11	Other equity						22,085.42
12	Earnings per share (in Rs.) (not annualised for quarters and half years)						
	(Face value Re. 1 per share)						
	- Basic	1.77	1.72	0.82	3.49	1.57	3.41
	- Diluted	1.75	1.70	0.82	3.45	1.56	3.38

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Unaudited standalone statement of assets and liabilities as at September 30, 2026

(Rupees in lakhs)

Particulars	September 30, 2026 (Unaudited)	March 31, 2026 (Audited)
Assets		
Non-current assets		
(i) Property, plant and equipment	24,302.50	24,836.50
(ii) Capital work in progress	710.19	155.84
(iii) Right of use assets	31.89	253.62
(iv) Intangible assets	9.82	12.74
(v) Financial assets		
(a) Investments	5,676.58	5,419.38
(b) Trade receivables	607.92	607.92
(c) Other financial assets	520.98	621.50
(vi) Income tax assets (net)	-	130.42
(vii) Other non-current assets	415.48	97.16
Total non-current assets [A]	**32,275.36**	**32,135.08**
Current assets		
(i) Inventories	5,728.81	6,677.50
(ii) Financial assets		
(a) Trade receivables	9,662.49	7,284.92
(b) Cash and cash equivalents	236.98	177.86
(c) Bank balances other than (b) above	1,115.42	907.43
(d) Other financial assets	2,255.37	2,041.22
(iii) Other current assets	453.99	473.34
Total current assets [B]	**19,453.06**	**17,562.27**
Total assets [A + B]	**51,728.42**	**49,697.35**
Equity and Liabilities		
Equity		
(i) Equity share capital	537.52	537.52
(ii) Other equity	23,945.59	22,085.42
Total equity [C]	**24,483.11**	**22,622.94**
Liabilities		
Non-current liabilities		
(i) Financial liabilities		
(a) Borrowings	7,063.03	6,392.51
(b) Lease liabilities	7.23	166.77
(c) Other financial liabilities	412.47	148.78
(ii) Provisions	476.31	476.31
(iii) Deferred tax liabilities (net)	1,193.63	1,221.39
(iv) Other non-current liabilities	1,125.19	1,125.19
Total non-current liabilities [D]	**10,277.86**	**9,530.95**
Current liabilities		
(i) Financial liabilities		
(a) Borrowings	4,920.89	4,923.70
(b) Lease liabilities	29.33	98.52
(c) Trade payables		
Total outstanding dues of micro and small enterprises	1,426.07	889.76
Total outstanding dues of creditors other than micro and small enterprises	6,412.92	5,113.18
(d) Other financial liabilities	3,028.85	5,521.17
(ii) Other current liabilities	677.91	755.05
(iii) Provisions	278.57	242.08
(iv) Current tax liabilities (net)	192.91	-
Total current liabilities [E]	**16,967.45**	**17,543.46**
Total equity and liabilities [C + D + E]	**51,728.42**	**49,697.35**

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Unaudited standalone statement of cash flows for the half year ended September 30, 2026

(Rupees in lakhs)

Particulars	Half year ended	
	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)
I. Cash Flows from operating activities		
Profit before tax	2,515.99	1,148.80
Adjustments for :		
Depreciation and amortisation expenses	1,494.97	1,555.34
Interest on fixed deposits	(80.80)	(76.53)
Unwinding of deferred liabilities for long term payables	(6.18)	(107.01)
Dividend on investments	(2.65)	(1.50)
Allowance for expected credit loss	292.89	108.71
Deferred income - government grant	(122.00)	(445.00)
Unwinding of discount on security deposits	(3.77)	(4.04)
Bad debts	0.15	2.13
Employee Stock Appreciation Rights (ESAR) expenses (net of reversal)	33.00	30.00
Unwinding of discounting on royalty deposit	2.69	2.37
Amortization of prepaid rental	2.47	1.34
Finance costs	560.12	703.36
Profit on sale / discard of property, plant and equipments (net)	(4.24)	(20.34)
Foreign exchange loss /(gain) (unrealised)	76.63	(123.47)
Operating profit before working capital adjustments (current and non-current)	**4,759.27**	**2,774.16**
Adjustment for :		
Trade receivables	(2,676.66)	(1,332.20)
Inventories	948.69	190.12
Other financial assets	(109.29)	(293.49)
Other assets	0.49	(168.22)
Other financial liabilities	681.71	230.57
Other liabilities	34.17	46.77
Provisions	27.53	(14.26)
Trade payables	1,827.79	1,371.15
Cash generated from operating activities	**5,493.70**	**2,804.60**
Income taxes paid (net of refund)	(370.72)	(131.58)
Net cash flows generated from operating activities [A]	**5,122.98**	**2,673.02**
II. Cash flows from investing activities		
Acquisition of property, plant and equipment (including capital work in progress, capital advance and creditors for capital goods)	(4,644.32)	(1,682.35)
Sale of property, plant and equipment	12.00	20.34
Purchase of investments in equity instruments	(144.08)	(528.30)
Movement in fixed deposits (other than cash and cash equivalents), net	(82.14)	(98.96)
Dividend received on investments	2.65	1.50
Interest received	114.10	133.02
Net cash flows used in investing activities [B]	**(4,741.79)**	**(2,154.75)**
III. Cash flows from financing activities		
Proceeds from term loan (long-term)	1,776.93	1,433.39
Repayment of term loan (long-term)	(917.75)	(1,241.70)
Proceeds from/(repayment of) short-term borrowings (net)	(191.47)	248.87
Finance costs paid	(549.42)	(589.40)
Equity dividend paid	(376.26)	(376.26)
Principal payment of lease liabilities	(53.84)	(58.28)
Interest paid on lease liabilities	(10.26)	(6.07)
Net cash flows used in financing activities [C]	**(322.07)**	**(589.45)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	**59.12**	**(71.18)**
Cash and cash equivalents as at the beginning of the period	**177.86**	**287.54**
Cash and cash equivalents as at the end of the period	**236.98**	**216.36**

The above unaudited standalone statement of cash flows has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (IND AS) 7 - "Statement of Cash Flows".

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Notes:

1. The above unaudited standalone financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on November 05, 2026. These unaudited standalone financial results are prepared in accordance with the Ind AS prescribed under Section 133 of the Companies Act, 2013. The above unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company.

2. The Company has only one Operating Segment i.e. manufacturing and trading of glass bottles, as per IND AS 108 "Operating Segments". Accordingly, disclosures as per SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 are not required.

3. These results are available for the investors at www.haldynglass.com and www.bseindia.com.

For and on behalf of Board of Directors of
Haldyn Glass Limited

Mumbai: November 05, 2026

TARUN SHETTY
Managing Director
DIN : 00587108

HALDYN GLASS LTD. MUMBAI

made
Glass ^ with care

Limited Review Report on the Unaudited Consolidated Financial Results of Haldyn Glass Limited for the Quarter Ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Haldyn Glass Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Haldyn Glass Limited ("the Holding Company"), its subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), and share of net profit after tax and total comprehensive income of its joint venture for the quarter ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   Haldyn Glass Limited – Holding company
   Haldyn Glass USA Inc. – Wholly owned subsidiary
   Haldyn Heinz Fine Glass Private Limited – Joint venture



UAC: 2026-236-IN

KNAV & CO. LLP
Chartered Accountants
Smartworks Fleet House, 1st Floor, Metro Station Marol Naka, Andheri–Kurla Road, Gamdevi, Marol, Andheri East, Mumbai, Maharashtra, India. Pincode: 400059
Telephone: +91 22 6164 4800 Email: admin@knav.co.in

KNAV & CO. (a Partnership Firm – with ICAI registration number 120458W) is converted with effect from May 12, 2020, into KNAV & CO. LLP (a Limited Liability Partnership with LLP identity no. LLPIN AAS-4252 and ICAI registration number 120458W/W100679).

Limited Review Report on the Unaudited Consolidated Financial Results of Haldyn Glass Limited for the Quarter Ended September 30, 2026 and year to date results for the period from April 01, 2026 to September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended *(continued)*

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes interim financial results of one subsidiary whose interim financial results reflect total assets (before consolidation adjustments) of Rs. 833.56 lakhs as at September 30, 2026, total revenue (before consolidation adjustments) of Rs. 441.75 lakhs and Rs. 941.92 lakhs, total net profit after tax (before consolidation adjustments) of Rs. 21.54 lakhs and Rs. 45.06 lakhs and total comprehensive income (before consolidation adjustments) of Rs. 1.48 lakhs and Rs. 48.39 lakhs for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively and net cash inflow (before consolidation adjustments) of Rs. 65.14 lakhs for the period from April 01, 2026 to September 30, 2026. These interim financial results are unaudited and are certified by the Holding Company's management. We did not review these interim financial results and our conclusion on the Statement, in so far as it relates to the affairs of the subsidiary, is based solely on such interim financial results and other interim financial information as provided by the Holding Company's management. According to the information and explanations given to us by the Holding Company's management, these interim financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matter.

7. The Statement also includes the Group's share of net profit after tax (before consolidation adjustments) of Rs. 298.33 lakhs and Rs. 376.79 lakhs and total comprehensive income (before consolidation adjustments) of Rs. 298.33 lakhs and Rs. 376.79 lakhs for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, in respect of the joint venture whose interim financial results have not been reviewed by us. These interim financial results are unaudited and have been reviewed by other auditor whose report has been furnished to us by the Holding Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

For KNAV & CO. LLP
Chartered Accountants
(Firm Registration No: 120458W/W100679)

Samir Parmar
Partner
Membership No.: 113505
UDIN: 26113505IFFOTW9921
Place: Mumbai
Date: November 05, 2026

KNAV & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

KNAV & CO. (a Partnership Firm – with ICAI registration number 120458W) is converted with effect from May 12, 2020, into KNAV & CO. LLP (a Limited Liability Partnership with LLP identity no. LLPIN AAS-4252 and ICAI registration number 120458W/W100679).

Haldyn Glass Ltd.

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Registered Office: Village Gavasad, Taluka Padra, Dist. Vadodara – Gujarat – 391 430 Tel: 02662242339, Fax: 02662 245081, E-mail: baroda@haldyn.com, Web: www.haldynglass.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(Rupees in lakhs unless otherwise specified)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	a) Revenue from operations	13,973.75	13,868.78	11,571.03	27,842.53	23,072.54	46,366.66
	b) Other income	134.66	88.65	427.04	223.31	440.36	898.62
	Total income	**14,108.41**	**13,957.43**	**11,998.07**	**28,065.84**	**23,512.90**	**47,265.28**
2	**Expenses**						
	a) Cost of materials consumed	2,937.68	2,672.69	2,877.35	5,610.37	5,415.60	10,732.19
	b) Purchase of stock-in-trade	368.19	325.95	277.32	694.14	688.81	1,157.20
	c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	128.10	1,062.73	(383.64)	1,190.83	(130.58)	648.90
	d) Employee benefits expense	1,730.40	1,835.73	1,570.90	3,566.13	3,029.32	5,917.76
	e) Finance costs	273.46	286.66	341.75	560.12	703.36	1,337.17
	f) Depreciation and amortisation expense	757.59	737.38	796.39	1,494.97	1,555.91	3,045.01
	g) Other expenses	6,606.18	5,768.46	5,875.00	12,374.64	11,043.64	21,660.03
	Total expenses	**12,801.60**	**12,689.60**	**11,355.07**	**25,491.20**	**22,306.06**	**44,498.26**
3	**Profit before share of profit of joint venture, exceptional items and tax (1-2)**	**1,306.81**	**1,267.83**	**643.00**	**2,574.64**	**1,206.84**	**2,767.02**
4	**Share of profit of joint venture (net of tax)**	298.33	78.46	199.51	376.79	326.20	582.44
5	**Profit before exceptional items and tax (3+4)**	**1,605.14**	**1,346.29**	**842.51**	**2,951.43**	**1,533.04**	**3,349.46**
6	Exceptional item - impact of new labour code	-	-	-	-	-	183.12
7	**Profit before tax (5-6)**	**1,605.14**	**1,346.29**	**842.51**	**2,951.43**	**1,533.04**	**3,166.34**
8	**Tax expense:**						
	a) Current tax	375.45	371.53	45.73	746.98	77.91	244.04
	b) Deferred tax charge / (credit)	(45.46)	(51.14)	116.89	(96.60)	235.67	444.85
	c) Tax of earlier years [short / (excess)]	-	-	-	-	-	-
	Total tax expense	**329.99**	**320.39**	**162.62**	**650.38**	**313.58**	**688.89**
9	**Profit for the period / year (7-8)**	**1,275.15**	**1,025.90**	**679.89**	**2,301.05**	**1,219.46**	**2,477.45**
10	**Other comprehensive income**						
	Items that will not be reclassified subsequently to profit and loss						
	- Remeasurements of defined benefit liability - gain / (loss)	(4.48)	(4.48)	(8.84)	(8.96)	(17.67)	(17.92)
	- Fair value of equity instruments - gain / (loss)	22.44	90.68	(33.89)	113.12	(24.25)	0.66
	- Income tax relating to remeasurements of defined benefit - (charge) / credit	1.13	1.13	2.23	2.26	4.45	4.51
	- Income tax relating to fair value of equity instruments - (charge) / credit	(3.21)	(12.97)	4.85	(16.18)	3.47	(0.09)
	- Share of other comprehensive income / (loss) (net of tax) of joint venture for the period / year	-	-	-	-	-	18.76
	Items that will be reclassified subsequently to profit and loss						
	- Exchange differences on translation of foreign operations - gain / (loss)	0.62	1.54	(3.89)	2.16	(3.95)	19.57
	- Effective portion of gain / (loss) on hedging instruments	(18.71)	76.00	(202.10)	57.29	(306.67)	(623.20)
	- Income tax relating to effective portion of gain / loss on hedging instruments - (charge) / credit	4.71	(19.13)	50.87	(14.42)	77.18	156.85
	Total other comprehensive income / (loss)	**2.50**	**132.77**	**(190.77)**	**135.27**	**(267.44)**	**(440.86)**
11	**Total comprehensive income for the period / year (net of tax) (9+10)**	**1,277.65**	**1,158.67**	**489.12**	**2,436.32**	**952.02**	**2,036.59**
12	**Profit attributable to:**						
	Owners of the company	1,275.15	1,025.90	679.89	2,301.05	1,219.46	2,477.45
	Non-controlling interest	-	-	-	-	-	-
		1,275.15	**1,025.90**	**679.89**	**2,301.05**	**1,219.46**	**2,477.45**
13	**Other comprehensive income / (loss) attributable to:**						
	Owners of the company	2.50	132.77	(190.77)	135.27	(267.44)	(440.86)
	Non-controlling interest	-	-	-	-	-	-
		2.50	**132.77**	**(190.77)**	**135.27**	**(267.44)**	**(440.86)**
14	**Total comprehensive income attributable to:**						
	Owners of the company	1,277.65	1,158.67	489.12	2,436.32	952.02	2,036.59
	Non-controlling interest	-	-	-	-	-	-
		1,277.65	**1,158.67**	**489.12**	**2,436.32**	**952.02**	**2,036.59**
15	Paid-up equity share capital	537.52	537.52	537.52	537.52	537.52	537.52
16	Other equity						22,887.72
17	Earnings per share (in Rs.) (not annualised for quarters and half years)						
	(Face value Re. 1 per share)						
	- Basic	2.37	1.91	1.27	4.28	2.27	4.61
	- Diluted	2.35	1.88	1.25	4.23	2.25	4.58

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Unaudited consolidated statement of assets and liabilities as at September 30, 2026

(Rupees in lakhs)

Particulars	September 30, 2026 (Unaudited)	March 31, 2026 (Audited)
Assets		
Non-current assets		
(i) Property, plant and equipment	24,302.50	24,836.41
(ii) Capital work in progress	710.19	155.84
(iii) Right of use assets	31.89	253.62
(iv) Intangible assets	9.82	12.74
(v) Financial assets		
(a) Investments	6,648.82	6,014.83
(b) Trade receivables	607.92	607.92
(c) Other financial assets	520.98	621.50
(vi) Income tax assets (net)	-	141.37
(vii) Deferred tax assets (net)	79.05	37.63
(viii) Other non-current assets	415.48	97.16
Total non-current assets [A]	**33,326.65**	**32,779.02**
Current assets		
(i) Inventories	5,728.81	6,677.50
(ii) Financial assets		
(a) Trade receivables	9,662.49	7,284.92
(b) Cash and cash equivalents	313.79	189.53
(c) Bank balances other than (b) above	1,115.42	907.43
(d) Other financial assets	1,879.80	1,862.31
(iii) Other current assets	468.61	487.76
Total current assets [B]	**19,168.92**	**17,409.45**
Total assets [A +B]	**52,495.57**	**50,188.47**
Equity and Liabilities		
Equity		
(i) Equity share capital	537.52	537.52
(ii) Other equity	25,173.06	22,887.72
Total equity [C]	**25,710.58**	**23,425.24**
Liabilities		
Non-current liabilities		
(i) Financial liabilities		
(a) Borrowings	7,063.03	6,392.51
(b) Lease liabilities	7.23	166.77
(c) Other financial liabilities	412.47	148.78
(ii) Provisions	476.31	476.31
(iii) Deferred tax liabilities (net)	1,193.63	1,221.39
(iv) Other non-current liabilities	1,125.19	1,125.19
Total non-current liabilities [D]	**10,277.86**	**9,530.95**
Current liabilities		
(i) Financial liabilities		
(a) Borrowings	4,920.89	4,923.70
(b) Lease liabilities	29.33	98.52
(c) Trade payables		
Total outstanding dues of micro and small enterprises	1,426.07	889.76
Total outstanding dues of creditors other than micro and small enterprises	5,750.56	4,761.99
(d) Other financial liabilities	3,219.22	5,557.04
(ii) Other current liabilities	682.77	759.19
(iii) Provisions	278.57	242.08
(iv) Current tax liabilities (net)	199.72	-
Total current liabilities [E]	**16,507.13**	**17,232.28**
Total equity and liabilities [C + D + E]	**52,495.57**	**50,188.47**

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Unaudited consolidated statement of cash flows for the half year ended September 30, 2026

(Rupees in lakhs)

Particulars	Half year ended	
	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)
I. Cash Flows from operating activities		
Profit before tax	2,951.43	1,533.04
Adjustments for :		
Depreciation and amortisation expenses	1,494.97	1,555.91
Interest on fixed deposits	(80.80)	(76.53)
Unwinding of deferred liabilities for long term payables	(6.18)	(107.01)
Dividend on investments	(2.65)	(1.50)
Share of profit of joint venture	(376.79)	(326.20)
Allowance for expected credit loss	292.89	108.71
Deferred income - government grant	(122.00)	(445.00)
Unwinding of discount on security deposits	(3.77)	(4.04)
Bad debts	0.15	2.13
Employee Stock Appreciation Rights (ESAR) expenses (net of reversal)	33.00	45.61
Unwinding of discounting on royalty deposit	2.69	2.37
Amortization of prepaid rental	2.47	1.34
Finance costs	560.12	703.36
Profit on sale / discard of property, plant and equipments (net)	(4.24)	(20.34)
Foreign exchange loss /(gain) (unrealised)	78.79	(127.42)
Operating profit before working capital adjustments (current and non-current)	**4,820.08**	**2,844.43**
Adjustment for :		
Trade receivables	(2,676.66)	(1,332.20)
Inventories	948.69	190.12
Other financial assets	87.38	(293.07)
Other assets	0.29	(168.23)
Other financial liabilities	836.21	293.08
Other liabilities	34.88	59.27
Provisions	27.53	(14.25)
Trade payables	1,516.62	1,203.05
Cash generated from operating activities	**5,595.02**	**2,782.20**
Income taxes paid (net of refund)	(406.81)	(139.75)
Net cash flows generated from operating activities (A)	**5,188.21**	**2,642.45**
II. Cash flows from investing activities		
Acquisition of property, plant and equipment (including capital work in progress, capital advance and creditors for capital goods)	(4,644.41)	(1,682.39)
Sale of property, plant and equipment	12.00	20.34
Purchase of investments in equity instruments	(144.08)	(528.30)
Movement in fixed deposits (other than cash and cash equivalents), net	(82.14)	(98.97)
Dividend received on investments	2.65	1.50
Interest received	114.10	133.02
Net cash flows used in investing activities (B)	**(4,741.88)**	**(2,154.80)**
III. Cash flows from financing activities		
Proceeds from term loan (long-term)	1,776.93	1,433.39
Repayment of term loan (long-term)	(917.75)	(1,241.70)
Proceeds from/(repayment of) short-term borrowings (net)	(191.47)	248.87
Finance costs paid	(549.42)	(589.40)
Equity dividend paid	(376.26)	(376.26)
Principal payment of lease liabilities	(53.84)	(58.28)
Interest paid on lease liabilities	(10.26)	(6.07)
Net cash flows used in financing activities (C)	**(322.07)**	**(589.45)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	**124.26**	**(101.80)**
Cash and cash equivalents as at the beginning of the period	**189.53**	**351.17**
Cash and cash equivalents as at the end of the period	**313.79**	**249.37**

Note : The above unaudited consolidated statement of cash flows has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (IND AS) 7 - "Statement of Cash Flows".

HALDYN GLASS LTD. MUMBAI

HALDYN® GLASS LIMITED
CIN No. L51909GJ1991PLC015522

Notes:

1. The above unaudited consolidated financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') have been reviewed by the Audit Committee and approved by the Board of Directors of Haldyn Glass Limited ("the Company" or "Holding Company") at their meeting held on November 05, 2026. These unaudited consolidated financial results are prepared in accordance with the Ind AS prescribed under Section 133 of the Companies Act, 2013. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company.

2. The above unaudited consolidated financial results include the results of the following entities :
   a. Haldyn Glass Limited
   b. Haldyn Glass USA Inc. - Wholly owned subsidiary of Haldyn Glass Limited
   c. Haldyn Heinz Fine Glass Private Limited - Joint Venture

Haldyn Glass Limited and Haldyn Glass USA Inc. are together referred to as Group.

3. The Group and joint venture have only one Operating Segment i.e. manufacturing and trading of glass bottles, as per IND AS 108 "Operating Segments". Accordingly, disclosures as per SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 are not required.

4. The Company holds 56.80% of the shareholding in Haldyn Heinz Fine Glass Private Limited (Haldyn Heinz or Joint Venture). However, in accordance with the terms of the agreement with the joint venture partner, the Company's substantive rights would remain restricted and hence, the Company has continued to consider the profit / loss and investment in Haldyn Heinz in accordance with Ind-AS 28 - Investment in Associates and Joint Ventures for the preparation of unaudited consolidated financial results.

5. These results are available for the investors at www.haldynglass.com and www.bseindia.com.

Mumbai: November 05, 2026

For and on behalf of Board of Directors of
Haldyn Glass Limited

HALDYN GLASS LTD. MUMBAI

TARUN SHETTY
Managing Director
DIN : 00587108

made
Glass ^ with care